

# Capability Statement



## Core Competencies:

ElevateMore Strategies LLC is a Virginia-based management consulting firm providing operational modernization, compliance alignment, and strategic execution support to federal agencies, nonprofits, and small businesses. We design and implement structured systems that improve internal controls, audit readiness, and organizational performance.

- Standard Operating Procedure (SOP) Development & Process Mapping
- Workflow Optimization & Internal Controls Design
- Compliance Reviews & Audit Readiness Preparation
- Policy Modernization & Governance Framework Development
- Fractional Chief Administrative Officer (CAO) Support
- KPI Development & Performance Dashboard Implementation
- Organizational Assessments & Strategic Implementation Planning
- AI adoption consulting
- Records Management Consulting

## Differentiators:

- Marine Corps-proven leadership with 20+ years supporting mission-critical operations
- Demonstrated 30%+ improvement in data accuracy and compliance readiness
- Experience supporting enterprise-scale operations (8,000+ personnel)
- Proven ability to translate complex compliance requirements into actionable systems
- Execution-focused approach: we build systems, not just reports
- Cross-sector expertise: Federal, Nonprofit, and Small Business environments

## Past Performance:

### United States Marine Corps (via Hartwood Consulting Group)

Contract #: N/A | Value: N/A | Timeframe: Apr 2023 – Aug 2025  
Supported enterprise records management modernization impacting **221 units and 8,000+ personnel**. Led migration of CROSS (Power Platform) and developed Power BI dashboards aligned with IG inspection criteria.  
**Results:** 30%+ improvement in data accuracy and inspection readiness; reduced administrative burden; enabled real-time compliance visibility.  
**Contact:** Available Upon Request

### TaxRetriever Inc.

Contract #: N/A | Value: N/A | Timeframe: 2025 – Present  
Established operational framework including KPIs, SOPs, and governance structure. Implemented RACI matrix to improve accountability and workflow efficiency.  
**Results:** Improved organizational clarity, accountability, and scalability through structured systems.  
**Contact:** Taylor Herrick, Business Owner | 937-988-0370 | [contact@taxretrieverinc.com](mailto:contact@taxretrieverinc.com)

## Company Data:

- **UEI:** MZGNYPLYETK6
  - **CAGE Code:** 18BV5
  - **Business Type:** Veteran-Owned Small Business (SDVOSB Pending)
  - **Accepts Credit & Purchase Cards**
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- **NAICS CODES**
  - 541611 – Administrative Management Consulting
  - 541618 – Other Management Consulting
  - 541612 – Human Resources Consulting
  - 541690 – Technical Consulting Services
  - 561110 – Office Administrative Services
  - Accept Credit and Purchase Cards